

BONDUELLE

A French SCA (Partnership Limited by Shares) with a capital of 56,000,000 Euros

Head Office: La Woestyne, 59173 Renescure, France.

Registered under number: 447 250 044 (Dunkerque Commercial and Companies Register)

COMBINED SHAREHOLDER'S MEETING OF THE 7th OF DECEMBER 2017

Villeneuve d'Ascq, on the 16th of November 2017

Press Release

AVAILABILITY OF PREPARATORY DOCUMENTS RELATED TO THE COMBINED SHAREHOLDER'S MEETING

The shareholders of the company are invited to attend the Combined Shareholder's Meeting that will take place on Thursday the 7th of December 2017 at 5.00 pm at the company's administrative head office located at: rue Nicolas Appert in VILLENEUVE ASCQ.

The preliminary notice of meeting, including the agenda and draft resolutions, was published in French *Bulletin des Annonces Légales Obligatoires* (BALO) dated of 30.10.2017 and the convening notice will be published in the BALO as well as in a newspaper authorized to carry legal advertisements - La Voix du Nord - on the 20.11.2017. The preparatory documents for the forthcoming Combined Shareholder's Meeting as set out in Article R. 225-73-1 of the French Code of Commerce are available on the website of the company: <http://www.bonduelle.com/fr/investisseurs/assemblee-generale.html> as from today.

In accordance with article R. 225-89 of the French Code of Commerce, it is specified that the full text of the documents to be presented to the Shareholder's Meeting according to articles L. 225-115 and R. 225-83 of the French Code of Commerce will be made available at the company's administrative head office, located at: rue Nicolas Appert, BP 30173 - 59653 Villeneuve d'Ascq Cedex as from the publication of the Shareholder's Meeting convening notice, i.e. 20.11.2017.

In accordance with article R. 225-88 of the French Code of Commerce, any shareholder holding registered shares may, up to and including the fifth day before the Shareholder's Meeting, request the company to send him the information mentioned in articles R. 225- 81 and R. 225-83 of the French Code of Commerce. For holders of bearer shares, the exercise of this right is subject to the submission of a shareholding certificate in the bearer share accounts held by a financial authorized intermediary.

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